

Proposition H  
Citizens' Bond  
Oversight Committee  
(CBOC)

2019-2020 Annual  
Presentation to the  
Board of Education

September 8, 2020



# About the CBOC



- ◆ In January 2020 the CBOC voted to change the date of the annual presentation to the Board, along with the publication of the Annual Report to the Community, to September of each year. This will coincide with other district reporting, which is conducted on a fiscal year cycle, July – June. The report presented is in regards to last fiscal year, 2019-2020.
- ◆ On June 3, 2008, Oceanside voters approved a bond measure, Proposition H, authorizing the Oceanside Unified School District to issue up to \$195 million in general obligation bonds for school facility improvements, enabling the district to complete the repairs and modernization effort established under the Proposition G bond construction program to provide high quality facilities for all Oceanside students.
- ◆ To oversee the expenditure of Proposition H bond funds, a Citizens' Bond Oversight Committee (CBOC) was established in Fall 2008 to ensure that bond funds are spent for the purpose they were intended.

# What Does the CBOC Do?

- ◆ Review expenditure reports
  - ◆ Ensure bond proceeds are used only for purpose set forth in the bond measure
  - ◆ Ensure no proceeds are used for regular school salaries or other operating expenses
  
- ◆ Inform the public regarding district expenditure of bond proceeds
  - ◆ Report annually to the Board of Education
  - ◆ Report annually to the community
  - ◆ Share findings regarding district compliance as needed
  
- ◆ Role and Activities defined in Committee By-Laws
  
- ◆ Committee does not determine which projects are funded

# CBOC Membership



- ◆ Members are unpaid volunteers, appointed by the Board of Education
- ◆ Each member serves a maximum of three (consecutive) two-year terms
- ◆ The CBOC consists of representatives of the OUSD community:
  - ◆ Oceanside business organization
  - ◆ Senior citizen organization
  - ◆ Taxpayers association
  - ◆ Parent/guardian of current OUSD student
  - ◆ Parent/guardian of current OUSD and active in a parent-teacher organization or school site council
  - ◆ Members of the community at large

# 2019-2020 CBOC Members



- ◆ Tracey Alexander, Chair – PTO, Parent
- ◆ Perry Alvarez – PTO, Parent
- ◆ Larry Barry – San Diego County Taxpayers Association
- ◆ Kim Cino, Vice Chair – PTO, Parent
- ◆ Tom Fant – Member at large
- ◆ Sherry Freeman de Leyva – Senior community
- ◆ Steve Jepsen – Member at large

# Learn more about CBOC

- ◆ The CBOC provides information to the community via:
  - ◆ Annual Report to the Community posted to the website in September
  - ◆ Annual Presentation to the Board of Education in September
  - ◆ CBOC website, [www.oside.us/bondproph](http://www.oside.us/bondproph)
  - ◆ CBOC meetings, open to the public
  
- ◆ All reports are posted online
  - ◆ Available in printed version upon request
  - ◆ Members respond to questions from the community

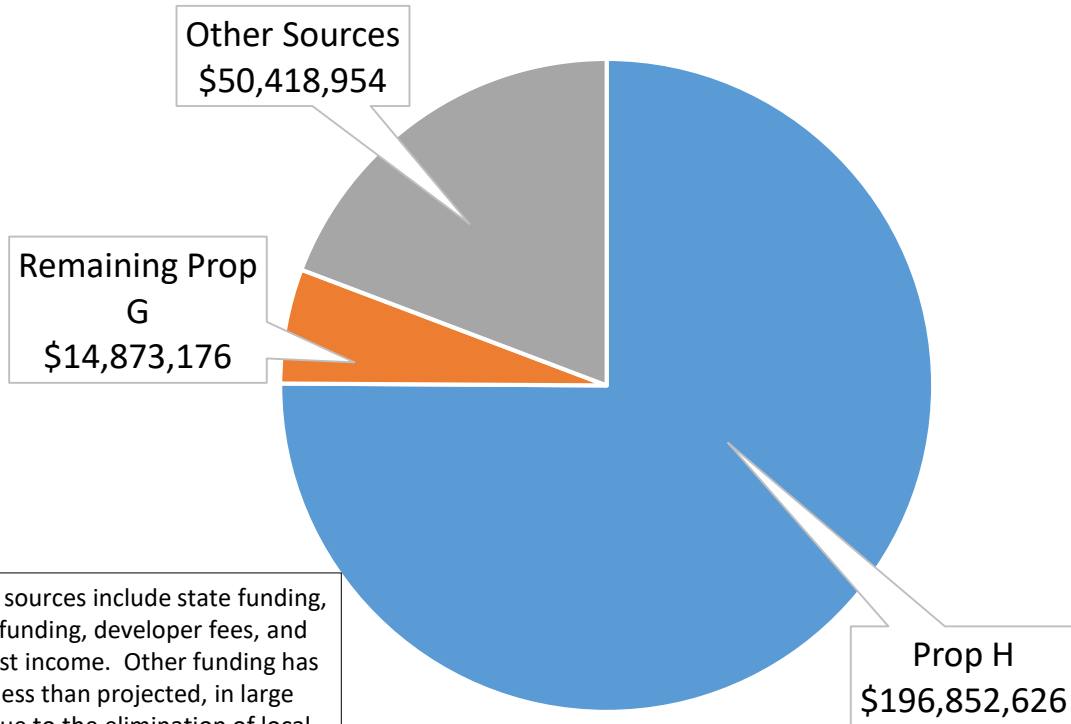
# CBOC Meetings

- ◆ Regular meetings are held in the District Office Board Room (unless otherwise noted)
  - ◆ October 29, 2019
  - ◆ January 28, 2020
  - ◆ June 2, 2020 (held virtually)
- ◆ All meetings are open to the public
- ◆ Agendas and minutes are posted on the website, [www.oside.us/cbocmeetings](http://www.oside.us/cbocmeetings)

# Prop H Budget Overview

## Budget Breakdown

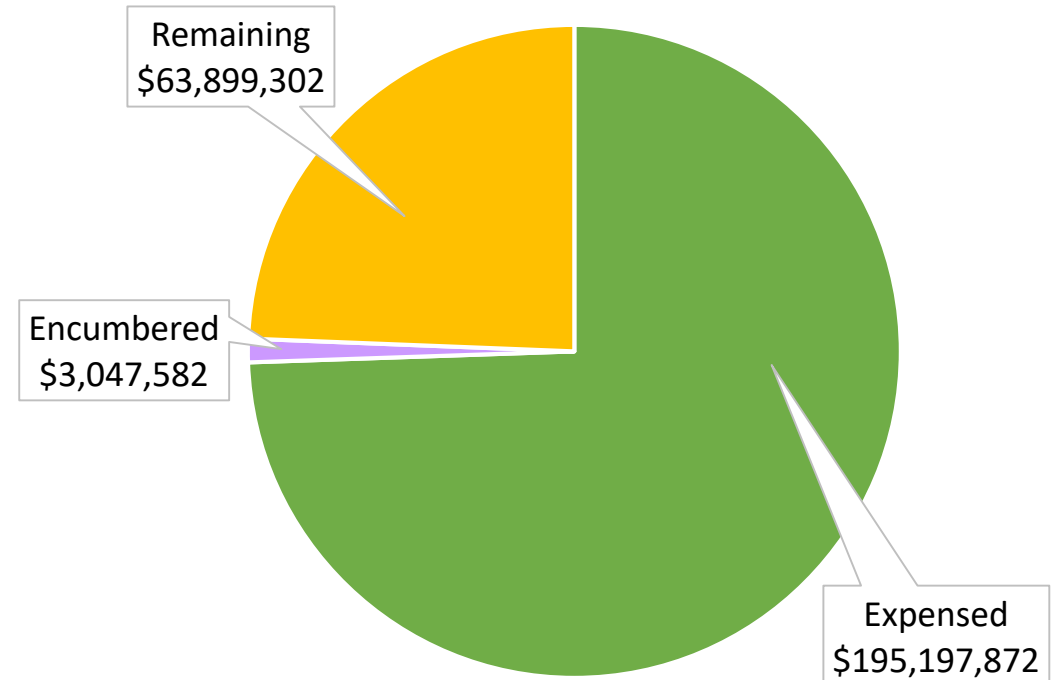
Total budget as of 6/30/2020 = \$262,144,756



Other sources include state funding, grant funding, developer fees, and interest income. Other funding has been less than projected, in large part due to the elimination of local development agencies which reduced district funding from the \$25 million projected to just \$2 million received. Some additional other funding is anticipated.

## Expenditures

as of 6/30/2020





- ◆ The independent certified public accounting firm of Christy White, Inc. conducted the Independent Performance and Financial Audit for 2018-2019
- ◆ 2018-2019 audit opinions:
  - ◆ Internal controls met financial and compliance objectives
  - ◆ Interest income was properly allocated back to the bond fund
  - ◆ Expenditures were in compliance with the terms of Prop H
  - ◆ Site walks confirmed successful completion of projects
  - ◆ Auditor did not identify any findings
- ◆ 2019-2020 audit will be performed in Q1 2021
- ◆ Complete audit reports are posted on the website, [www.oside.us/bondproph](http://www.oside.us/bondproph)

# CBOC 2019-2020 Activities

- ◆ Bond-Funded Projects completed in 2019-2020:
  - ◆ Upgrade Softball Fields at El Camino High School
  - ◆ Gym Roof and HVAC Replacement at El Camino High School
  - ◆ Truax Theater Lobby Improvement at El Camino High School
  - ◆ Asphalt Repairs at McAuliffe Elementary School
  
- ◆ The CBOC reviewed:
  - ◆ Bond Program Budget and Expenditures
  - ◆ Bond program third party audit report
  - ◆ Bond issuance and refunding
  - ◆ Long Range Facility Master Plan
  - ◆ Bond Strategy

# Prop H Bond Accomplishments



|   |  |  |
|---|--|--|
| <p>2009-2010:</p> <ul style="list-style-type: none"> <li>• Del Rio Elementary School Modernization</li> <li>• Lincoln Middle School Modernization</li> </ul>  | <p>2010-2011:</p> <ul style="list-style-type: none"> <li>• El Camino High School Athletic Field Modernization</li> <li>• Oceanside High School Athletic Field Modernization</li> <li>• Santa Margarita School Modernization</li> </ul>   | <p>2011-2012:</p> <ul style="list-style-type: none"> <li>• El Camino High School Stadium Plaza Improvements</li> <li>• Libby Elementary School Modernization</li> <li>• North Terrace School Modernization</li> <li>• Oceanside High School New Music Building</li> <li>• Oceanside High School New Science &amp; Technology Building</li> </ul> |
| <p>2012-2013:</p> <ul style="list-style-type: none"> <li>• Mission Elementary School Modernization</li> <li>• Palmquist Elementary School Modernization</li> </ul>  | <p>2013-2014:</p> <ul style="list-style-type: none"> <li>• Clair Burgener Seismic Retrofit Upgrade</li> </ul>  | <p>2014-2015:</p> <ul style="list-style-type: none"> <li>• El Camino High School Truax Theater Rigging</li> <li>• Lincoln Middle School MPR HVAC Replacement</li> </ul>  |
| <p>2015-2016:</p> <ul style="list-style-type: none"> <li>• Jefferson Middle School Hazardous Materials Abatement</li> </ul>   | <p>2016-2017:</p> <ul style="list-style-type: none"> <li>• Ivey Ranch Campus Expansion and Playground Improvements</li> </ul>  | <p>2017-2018:</p> <ul style="list-style-type: none"> <li>• Ivey Ranch Landscaping Improvements and Electrical Upgrades</li> <li>• Oceanside High School New Performing Arts Center</li> </ul>  |
| <p>2018-2019:</p> <ul style="list-style-type: none"> <li>• El Camino High School Gas Piping Replacement</li> <li>• McAuliffe Playground New Construction</li> <li>• Reynolds Playground New Construction</li> </ul> | <p>2019-2020:</p> <ul style="list-style-type: none"> <li>• El Camino High School Gym Roof and HVAC Replacement</li> <li>• El Camino High School Softball Field Upgrade</li> <li>• El Camino High School Truax Theater Improvements</li> <li>• McAuliffe Asphalt Repairs</li> </ul> |  |

# 2020-2021 Prop H Program Plan



- ◆ Oversee the status of spending on projects taking place during the 2020-2021 fiscal year:
  - ◆ Gym upgrades at El Camino High School
  - ◆ Performing Arts Building improvements at El Camino High School
  - ◆ Gym roof and HVAC replacement at Oceanside High School
  - ◆ Modernization at San Luis Rey Elementary School
  - ◆ Modernization at Jefferson Middle School
  
- ◆ Review expenditures for long-term projects
  
- ◆ Recruit new CBOC Member
  - ◆ Currently one vacancy: Oceanside Small Business Owner
  - ◆ Details and qualifications are listed on the website, [www.oside.us/cbocmembers](http://www.oside.us/cbocmembers)